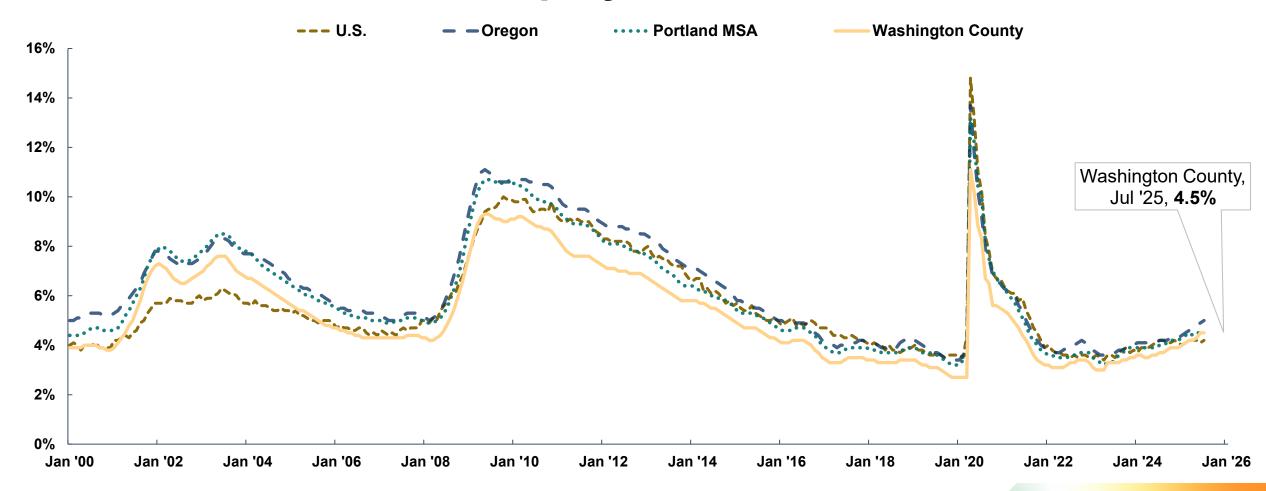
EMPLOYMENT SITUATION AND LABOR MARKET DATA

BANKS BUSINESS APPRECIATION EVENT 11 SEPTEMBER 2025



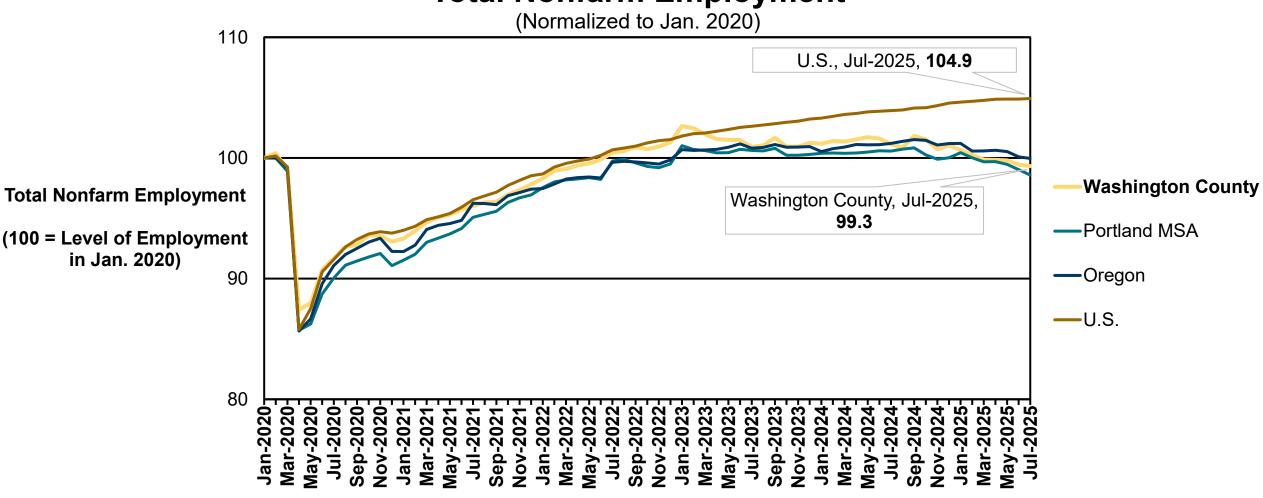
UNEMPLOYMENT RATE

Unemployment Rate





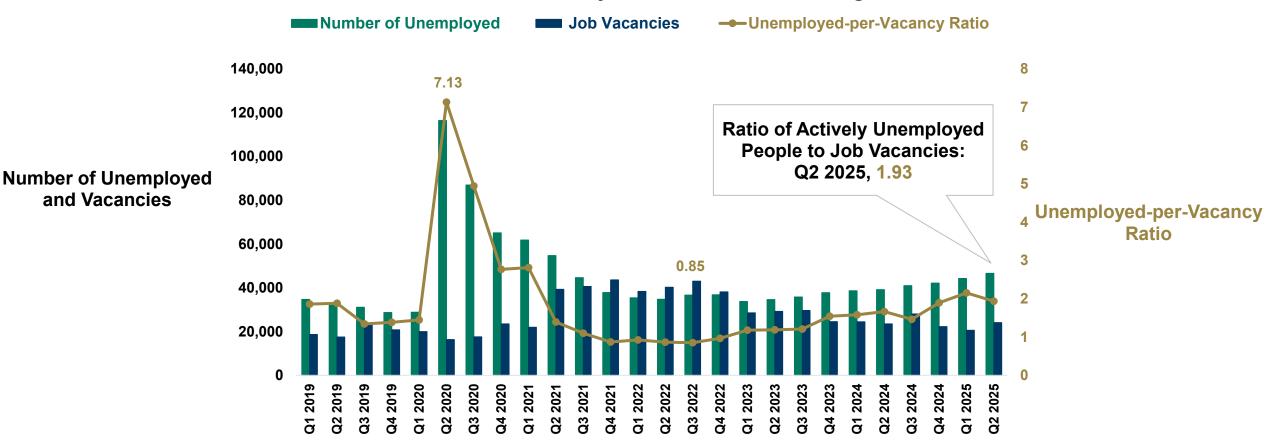
Total Nonfarm Employment





PUTTING IT TOGETHER: LOOSENING LABOR MARKET

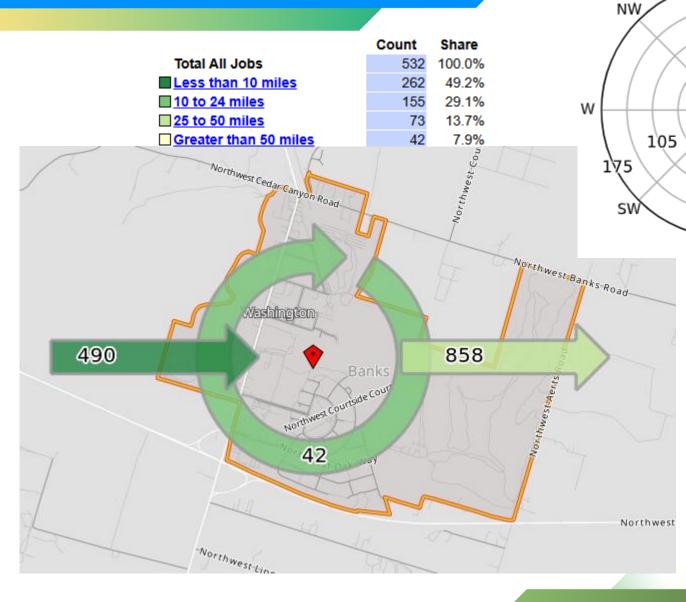
Portland Tri-County Job Market is Loosening



Source: Oregon Employment Department, Job Vacancy Survey (JVS) and Local Area Unemployment Statistics (LAUS) seasonally adjusted estimate of unemployed

JOBS IN BANKS







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Washington County

Economic Indicators August 2025 (July 2025 Data)

Graph of the Month: Nonemployers. According to the U.S. Census Bureau's Nonemployer Statistics (NES), Washington County had more than 45,000 nonemployer establishments in 2023, a gain of about 1,900 (+4.3%) from 2022.

Washington County's nonemployer establishments generated about \$2.52 billion in revenue in 2023, up from \$2.46 billion in 2022 (+2.7%).

Despite having the third most establishments, "real estate, rental, and leasing" was the single largest contributor to nonemployer revenue in the county, accounting for more than \$604 million.

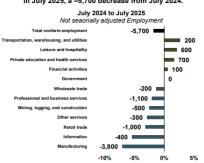
Unemployment is at its highest since August 2015 excluding the pandemic—up to 4.5% from 3.7% last year. January 2000 to July 2025, seasonally adjusted State of Oregon **Employment Department** QUALITYINFO.ORG





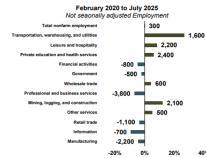


Employment in Washington County reached 305,000 in July 2025, a -5,700 decrease from July 2024.



Source: Oregon Employment Department, Current Employment Statistics

Total employment in Washington County is roughly even with pre-pandemic levels, varying by sector.



Source: Oregon Employment Department, Current Employment Statistics

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